

*\$90 on the 90th Anniversary Campaign*

## Contributors to 90th A Campaign Recognized at Homecoming

We invite you to join 64 alumni in supporting the 90th Anniversary of Alpha Phi Chapter. We are concluding this short anniversary campaign on May 25, 2017, which officially concludes the 90th year of Alpha Phi Chapter at the University of Alabama.

*A reply envelope is enclosed for your convenience.*

To date, \$69,045 has been raised from just 64 alumni, including two alumni (Larry Kloess, Jr. and Larry Kloess III) who have endowed scholarships at \$25,000 each for undergraduate members. Robert Abernathy, who made the lead gift to establish the Alpha Phi General Scholarship Fund.

*The following alumni have contributed to the 90th Anniversary Campaign.*

### **\$25,000 Endowed Scholarships**

Larry Kloess, Jr. '54  
Larry Kloess III '77

### **\$10,000 Lead Gift to Alpha Phi Scholarship Fund**

Robert Abernathy '76

### **\$500**

Ralph Cassell '68  
William B. Pugh '69  
James S. Hill, Sr. '88  
Harrison O. Yelverton III '81  
& Harrison O. Yelverton IV  
David M. Reed '99

### **\$200-\$499**

Dr. Ronald Cox '64  
William B. Pugh '69  
Michael S. Sims '86  
Dru Horton '96

### **\$160 on the 160th Anniversary of Theta Chi**

John R. Wynn '66  
Marvin L. McConaghy '72  
George "Bud" Garikes '79  
Wesley K. Wicker '79  
Randy T. Owens '86  
Dan Powers '00

### **\$90 on the 90th Anniversary of Alpha Phi**

James Tillery '53  
Lawrence H. Kloess, Jr. '54  
Wayne Chapman '55  
Harrison Yelverton, Jr. '55  
Harry Woodman, Jr. '57  
John Jordan '58  
Jim Oakley '58  
T. Kim Keller '62  
Hon. Jerry White '63  
Dr. Stanford Golden '65  
Rodney Britton Slusher '68  
Dean Gambrell, Sr. '69  
Michael Mazenko '69  
D. Ben Sims '69  
Dr. Michael B. Kirkpatrick '70  
John Hendrix III '71  
William E. Cooper '71  
George H. Boles, Jr. '72  
Ed. Smith '72  
Mason D. Wilkens '73  
Wayman Findlay '75  
Mike Mann '75  
Craig Cornwell '76  
Dr. David B. Gibson '76  
Ted Gryska '76  
Col. Duane Lamb '76  
Brad Nicholas '76  
Larry Kloess III '77

John Mark Glenn '78  
Pete Mackey '78  
Bill Hendrich '79  
J. Scott Hays '81  
Greg Reny '83  
Dr. Greg Champion '84  
Michael Ross '86  
Chris DiGiorgio '90  
Toby Roth '90  
Michael Delongchamp '91  
Lou Hughes '91  
Brooks Howle '93  
Robert J. Medlock '97  
David Patton '03  
C. Scott Gray '10  
Moving Minds LLC

## Ways to Support Alpha Phi

Direct Your Gift: You may contribute to the “House Fund” or the Alpha Phi “Endowed Scholarship Fund”. *You give, you decide!*

**The House Fund** is a long-term maintenance fund, managed and invested by the University of Alabama. It may be used by the House Corporation for renovations to the chapter of fixed appliances and structural repairs (i.e.-roof, HVAC, operating systems, etc., or to pay down the existing mortgage on the house). We currently have \$206,218 in this fund account.

**The General Scholarship Fund** is also invested and managed by the University of Alabama. Contributions are invested, never spent. Earnings off the investments are awarded to undergraduate members of the chapter via an application process, vetted by the Executive Committee of the chapter, and approved by the Chapter Advisory Board (alumni committee). To date, we have four endowed scholarships for Alpha Phi, totaling \$103,000:

### Alpha Phi Endowed Scholarship Funds:

- Larry Kloess, III Endowed Scholarship for Rising Sophomores Leaders
- Larry Kloess, Jr. Endowed Scholarship for Brothers majoring in the College of Arts and Sciences
- Harry B. Lackey Endowed Scholarship for Alpha Phi Leadership

Any alumnus may endow a scholarship in his name by making a gift of \$25,000 or more.

### Giving Online

You may join the roster of contributors by simply writing a check and using the enclosed envelope, or giving online at: [www.ua.edu/giving](http://www.ua.edu/giving).

Follow the prompts:

“Make a Gift” scroll down to

“Where would you like your gift directed?” scroll down to

“Greek Housing Funds” and scroll down to

“Theta Chi Housing Fund” or “Theta Chi Scholarship Fund”.

Select your preference.

### Gifts of Stocks

Giving stock is more advantageous to a contributor than giving cash. When you make a gift of stock, the IRS allows you to claim the fair market value of the securities on the day of the transfer. Furthermore, the contributor is exempt from paying capital gain taxes on the difference between the fair market value and your cost basis. So, you get the best of both worlds: you avoid paying a capital gain tax, and you get to claim a tax deduction for the fair market value of your contribution. To make a gift of stock, have your broker make the wire transfer to the University’s broker:

**Raymond James Account#** 29436718

**DTC#** 0725

**Tax ID#** 63-6001138

### Broker Address:

Raymond James  
2900 Highway 280 #100  
Birmingham, AL 3523  
(205) 879-0016